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Notice Concerning Revision to Earnings Forecasts and Dividend Forecasts

DAISUE CONSTRUCTION CO., LTD. (the “Company”) hereby announces that it has revised, based on recent business trends, its earnings forecasts and dividend forecasts for the fiscal year ending March 2027 announced on May 12, 2026, as follows.

1. Revision to Earnings Forecasts for the Second Quarter of Fiscal Year Ending March 31, 2027 (April 1, 2026 to September 30, 2026)

(1) Consolidated Earnings Forecasts

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	
Previous forecast (A)	51,500	3,110	3,070	2,100	202.00 yen
Revised Forecast (B)	54,400	4,610	4,570	3,100	301.07 yen
Change (B-A)	2,900	1,500	1,500	1,000	
Change (%)	5.6	48.2	48.9	47.6	
(Reference) Results for the Second Quarter of the Previous Fiscal Year (Second Quarter of Fiscal Year Ended March 31, 2026)	47,022	2,442	2,492	1,670	159.86 yen

(2) Non-consolidated Earnings Forecasts

	Net sales	Operating profit	Ordinary profit	Profit	Profit per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	
Previous forecast (A)	50,400	3,100	3,060	2,090	201.07 yen
Revised Forecast (B)	53,500	4,590	4,550	3,090	300.09 yen
Change (B-A)	3,100	1,490	1,490	1,000	
Change (%)	6.2	48.1	48.7	47.8	
(Reference) Results for the Second Quarter of the Previous Fiscal Year (Second Quarter of Fiscal Year Ended March 31, 2026)	46,104	2,501	2,546	1,711	163.71 yen

2. Revision to Earnings Forecasts for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(1) Consolidated Earnings Forecasts

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	
Previous forecast (A)	98,400	5,750	5,650	3,860	371.40 yen
Revised Forecast (B)	100,100	7,050	6,940	4,810	467.14 yen
Change (B-A)	1,700	1,300	1,290	950	
Change (%)	1.7	22.6	22.8	24.6	
(Reference) Results for the Previous Fiscal Year (Fiscal Year Ended March 31, 2026)	105,554	6,579	6,609	3,800	365.60 yen

(2) Non-consolidated Earnings Forecasts

	Net sales	Operating profit	Ordinary profit	Profit	Profit per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	
Previous forecast (A)	96,100	5,670	5,570	3,810	366.55 yen
Revised Forecast (B)	98,100	7,040	6,920	4,790	465.19 yen
Change (B-A)	2,000	1,370	1,350	980	
Change (%)	2.1	24.2	24.2	25.7	
(Reference) Results for the Previous Fiscal Year (Fiscal Year Ended March 31, 2026)	103,498	6,607	6,627	1,916	184.37 yen

3. Reasons for Revision

(1) The Second Quarter of the Fiscal Year Ending March 31, 2027

(Consolidated Earnings Forecasts)

Net sales are expected to exceed the previous forecast due to construction progress being ahead of the initial forecast and other factors. Operating profit, ordinary profit, and profit attributable to owners of parent are expected to exceed the previous forecast due to improved construction profitability, progress in design changes and response to inflation.

(Non-consolidated Earnings Forecasts)

Revised for the same reason as the consolidated earnings forecasts.

(2) The Fiscal Year Ending March 31, 2027

(Consolidated Earnings Forecast)

Net sales are expected to be generally in line with the previous forecast. Operating profit, ordinary profit, and profit attributable to owners of parent are expected to exceed the previous forecasts for the same reasons as the second quarter of the current fiscal year.

(Non-consolidated Earnings Forecast)

Revised for the same reasons as the consolidated earnings forecasts.

4. Revised dividend forecast for the fiscal year ending March 31, 2027

(1) Dividend forecast

	Dividend per share		
	Second quarter-end	Fiscal year-end	Total
Previous forecast (Announced on May 12, 2026)	93.0 yen	93.0 yen	186.0 yen
Revised Forecast	117.0 yen	117.0 yen	234.0 yen
Results for the previous fiscal year (Fiscal year ended March 31, 2026)	87.0 yen	96.0 yen	183.0 yen

(2) Reasons for Revision

The Company recognizes that increasing shareholder value requires investment in growth and stable shareholder returns. Based on this policy, the Company has adopted a shareholder return policy targeting a total payout ratio of 50% or more and a DOE of 4.0% or more from the fiscal year ended March 31, 2025.

Under this policy, the Company has revised the second quarter-end and fiscal year-end dividend forecasts for the fiscal year ending March 31, 2027 from 93 yen per share to 117 yen per share, an increase of 24 yen per share. The Company expects an annual dividend to be 234 yen per share and a payout ratio of 50.09%.

(Note) The forecasts above are based on information available as of the date of this document. Actual results may differ from the forecasts due to various future factors.